

Contact

Attorney-at-law Nadine Ackermann
An der Welle 3, 60322 Frankfurt aM
T +49 (69) 247047-74
nadine.ackermann@pplaw.com

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POELLATH advises trustees regarding German inheritance law and tax consequences

POELLATH has provided comprehensive advice to trustees of a foreign trust of a British-US-American family regarding tax consequences of potential distributions to a US American living in Germany as well as with regard to the future succession law consequences after the settlor's death. The focus of the advice together with UK and US colleagues was to identify and minimize risks of double taxation with domestic and foreign (US) taxes as well as risks of double taxation with German gift and income tax. At the same time, the consequences under German inheritance law regarding the trust were advised on, including structuring options for future generations.

POELLATH has advised the client with the following team:

- [Dr. Andreas Richter](#) (partner, private clients & foundations, Berlin / Frankfurt aM)
- [Dr. Michael Feldner](#) (associate, private clients & foundations, Berlin)
- [Dr. Joshua Fisher](#) (associate, private clients & foundations, Frankfurt aM)

About us

POELLATH is a market-leading international business and tax law firm with more than 180 lawyers and tax advisors in Germany. We stand for high-end advice on transactions and asset management. We offer legal and tax advice from one source. In our selected and highly specialized practice groups, we not only know the law, but shape the best practice in the market together with our clients. National and international rankings regularly list our professionals as leading experts in their fields.

We offer comprehensive service in the following areas: Mergers & Acquisitions | Private Equity | Venture Capital | Private Funds | Real Estate | Corporate and Capital Markets | Finance | Tax | Private Clients | Foundations and Non-Profit Organizations | IP/IT, Distribution and Antitrust Law | Litigation and Arbitration.