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POELLATH advises Egeria on sale of ISOPLUS to Viessmann Generations Group

The independent investment firm Egeria has sold its stake in the ISOPLUS Group ("ISOPLUS"), a leading European player in the district heating and cooling sector, to the Viessmann Generations Group ("Viessmann"). The investment highlights Viessmann's continued commitment to promoting the energy transition by expanding infrastructure to facilitate decarbonization in Europe. The parties have agreed not to disclose the purchase price. The closing of the transaction is still subject to the customary regulatory approvals. POELLATH advised Egeria on legal and tax matters in connection with the sale.

ISOPLUS, based in Rosenheim near Munich, is a leading European supplier of energy-efficient, pre-insulated pipes, primarily for district heating and cooling applications. The corporate group operates in more than 30 countries and employs more than 1,500 people across Europe. Egeria acquired a majority stake in ISOPLUS in January 2022.

Founded in 1917, the family-owned company Viessmann has grown into a global, broadly diversified group. All activities are based on the company's mission statement "We design living spaces for future generations" – this is the passion and responsibility that drives the members of the large, global Viessmann family every day.

Egeria, an independent investment company specializing primarily in private equity, invests mainly in medium-sized companies with an enterprise value of up to EUR 350 million. Egeria's private equity portfolio includes investments in 21 companies with over 13,000 employees and a turnover of around EUR 3 billion.

POELLATH advised Egeria on the legal and tax aspects of the transaction with the following Munich-based team

- Dr. Barbara Koch-Schulte (partner, M&A/private equity, management participation)
- Dr. Michael Best (partner, structure/tax)
- Dr. Tobias Deschenhalm (counsel, structure/tax)
- <u>Dr. Michael de Toma</u> (senior associate, M&A/private equity, management participation)
- <u>Dr. Maximilian Link</u> (associate, M&A/private equity, management participation)
- Cornelius L. Roth (associate, structure/tax)



About us

POELLATH is a market-leading international business and tax law firm with more than 180 lawyers and tax advisors in Germany. We stand for high-end advice on transactions and asset management. We offer legal and tax advice from one source. In our selected and highly specialized practice groups, we not only know the law, but shape the best practice in the market together with our clients. National and international rankings regularly list our professionals as leading experts in their fields.

We offer comprehensive service in the following areas: Mergers & Acquisitions | Private Equity | Venture Capital | Private Funds | Real Estate | Corporate and Capital Markets | Finance | Tax | Private Clients | Foundations and Non-Profit Organizations | IP/IT, Distribution and Antitrust Law | Employment Law | Litigation and Arbitration.