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POELLATH advises VALLEY IT GROUP on acquisition of integer GmbH

VALLEY IT GROUP, a leading German IT services buy-&-build platform, has acquired [integer GmbH](#) (“integer”), a full-service IT provider based in Schrobenhausen. The transaction closed this year at the end of July. POELLATH provided VALLEY IT GROUP with comprehensive legal and tax advice in connection with the acquisition.

Based in Schrobenhausen (near Munich), the company’s services range from classic, managed services in IT operations for companies and the public sector to highly specialized solutions and concepts in IT security. IT strategy consulting and CIO services for the successful digitalization of business processes complete its portfolio. Integer’s customer base includes small and medium-sized enterprises (SMEs), industry, the manufacturing sector and public sector clients.

VALLEY IT GROUP supports its customers in their digital transformation as a managed service provider (MSP). In addition to Weiss IT Solutions as a managed, onsite IT service provider, the group also includes Berlin-based MSP PKN Datenkommunikation & Datenvernetzung, the cloud solutions provider REALCLOUD Services, the full-service partner for Microsoft-based IT solutions arksolutions, the Gelsenkirchen-based IT system house CNS Computer Network Systemengineering, and the third-party maintenance service provider Amalphi.

POELLATH and its Munich-based team provided comprehensive legal and tax advice to VALLEY IT GROUP in connection with the acquisition:

- Dr. Frank Thiäner (partner, M&A/private equity)
- Gerald Herrmann (associated partner, tax)
- Dr. Tim Junginger (partner, M&A/private equity)
- Dr. Dominik Gerlicher (counsel, lead, M&A/private equity)
- Jannis Lühns (associate, tax)

About us

POELLATH is a market-leading international business and tax law firm with more than 180 lawyers and tax advisors in Germany. We stand for high-end advice on transactions and asset management. We offer legal and tax advice from one source. In our selected and highly specialized practice groups, we not only know the law, but shape the best practice in the

market together with our clients. National and international rankings regularly list our professionals as leading experts in their fields.

We offer comprehensive service in the following areas: Mergers & Acquisitions | Private Equity | Venture Capital | Private Funds | Real Estate | Corporate and Capital Markets | Finance | Tax | Private Clients | Foundations and Non-Profit Organizations | IP/IT, Distribution and Antitrust Law | Litigation and Arbitration.