

A conference presented by the IBA Investment Funds Committee



the global voice of
the legal profession®

30th Annual Conference on the Globalisation of Investment Funds



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19–21 May 2019, Conrad, New York, USA

Topics include:

- General counsel roundtable on diversity and risk management issues
- Hot topics and innovations in private funds
- Brexit update
- Funds and crypto assets: key topics on classification and custody
- Emerging asset classes and strategies
- Environmental, Social and Governance (ESG) and sustainable investing
- Planning for the next generation: the key challenges
- Retailisation of private market strategies
- Implications of platform intermediation
- Accessing Asia – a regulatory overview
- Mutual funds and governance issues for regulated funds
- Regulators' roundtable

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8 APRIL 2019
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UP TO 13 CPD/CLE
HOURS AVAILABLE*

Programme

Monday 20 May

Conference Chair

Rebecca Silberstein *Debevoise & Plimpton, New York*

Organising committee

Kirstene Baillie *Fieldfisher, London*

Felipe Cousino *Alessandri, Santiago*

Michele Eisenhuth *Arendt & Medernach, Luxembourg City; Newsletter Officer, IBA Investment Funds Committee*

Jacques Elvinger *Elvinger Hoss, Luxembourg City*

Lora Froud *Macfarlanes, London; Secretary, IBA Investment Funds Committee*

Daniel Goldberg *Addisons, Sydney, New South Wales; Asia Pacific Regional Forum Liaison Officer, IBA Investment Funds Committee*

Kees Groffen *De Brauw Blackstone Westbroek, Amsterdam*

Stuart Johnson *MinterEllison, Sydney, New South Wales*

Jeremy Lam *Deacons Hong Kong; Website Officer, IBA Investment Funds Committee*

Marco Masotti *Paul Weiss Rifkind Wharton & Garrison, New York*

Brian McDermott *A&L Goodbody, Dublin; Co-Chair, IBA Investment Funds Committee*

Francois Rayroux *Lenz & Staehelin, Geneva; Co-Chair, IBA Investment Funds Committee*

Christian Schmies *Hengeler Mueller, Frankfurt; Vice Chair, IBA Investment Funds Committee*

Stephen Sims *Skadden Arps Slate Meagher & Flom, London; Chair, Private Investment Funds Subcommittee, IBA Investment Funds Committee*

Michael Tannenbaum *Tannenbaum Helpers Syracuse & Hirschtritt, New York; Membership Officer, IBA Investment Funds Committee*

Julio Veloso *Broseta, Madrid; Senior Vice Chair, IBA Investment Funds Committee*

0730 – 1715 **Registration**

0730 – 0840 **Welcome coffee**

0840 – 0845 **Opening remarks from the Conference Chair**
Rebecca Silberstein *Debevoise & Plimpton, New York*

0845 – 0930 **Keynote address by Jack Lew**

A keynote address by former Secretary of the Treasury Jack Lew who has served as the most senior economic official in the US government from 2013 to 2017, helping to shape policies that drove the longest economic recovery in American history.

0930 – 1030

General counsel roundtable on diversity and risk management issues

General counsel from major asset managers will discuss the themes most relevant to them and their respective firms, including key considerations relating to diversity and risk management.

Moderator

Rena Morjaria *Vontobel Asset Management, Zurich*

Speakers

Rhea Diacopoulos *Macquarie Group, Sydney, New South Wales*

Joe Glatt *Apollo Capital Management, New York*

Adam Johnson *Cohen & Steers, New York*

Fabrice Remy *Capital Group, Luxembourg City*

1030 – 1045 **Coffee/tea break**

1045 – 1145

Hot topics and innovations in private funds

This panel will address issues in alternative asset classes, including private equity, debt, infrastructure, real estate and credit funds. Panellists will discuss and share their experiences on recent trends in the private funds space.

Moderator

Marco Masotti *Paul Weiss Rifkind Wharton & Garrison, New York*

Sunday 19 May

1900 – 2100 **Opening reception**

Blue Smoke Battery Park

255 Vesey St, New York, NY 10282

All registered delegates are welcome to attend and badges can be collected at Blue Smoke Battery Park.

Blue Smoke Battery Park is located within walking distance to the Conrad New York hotel.

Headline social event sponsors

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Monday continued

Speakers

Michael Gerstenzang *Cleary Gottlieb Steen & Hamilton, New York*

Tarek Mardini *Pöllath + Partners, Berlin*

Rebecca Silberstein *Debevoise & Plimpton, New York*

Michael Wolitzer *Simpson Thacher & Bartlett, New York*

1145 – 1245

Brexit update

- The state of play
- United Kingdom, European Union and third country manager approaches
- The line taken by regulators
- What the future holds

Moderator

Stephen Sims *Skadden Arps Slate Meagher & Flom, London; Chair, Private Investment Funds Subcommittee, IBA Investment Funds Committee*

Speakers

Calyn Chan Gardner *Janus Henderson Investors, London*

Hervé Leclercq *Luther, Senningerberg, Luxembourg*

Jeremy Soutter *Carne Global Fund Managers UK, London*

Peter Stapleton *Maples, Dublin*

Catherine Weeks *Simmons & Simmons, London*

1245 – 1400 **Lunch**

1400 – 1500

Funds and crypto assets: key topics on classification and custody

- Categorisation of crypto assets
- Challenges for custodian banks
- Anti-money laundering issues
- Transfer agency issues
- Risk management and compliance matters

Moderator

Francois Rayroux *Lenz & Staehelin, Geneva; Co-Chair, IBA Investment Funds Committee*

Speakers

James Biancamano *State Street Global Advisors, New York*

Emmanuel Genequand *PricewaterhouseCoopers, Geneva*

Franck Guiader *Gide Loyrette Nouel, Paris*

Donna Parisi *Shearman & Sterling, New York*

1500 – 1600

Emerging asset classes and strategies

- Unique challenges in marketing
- Valuation of the underlying assets
- Safekeeping of tangibles
- Changing legal and regulatory landscape

Moderator

Julio Veloso *Broseta, Madrid; Senior Vice Chair, IBA Investment Funds Committee*

Speakers

Greg Kwiat *Kwiat Diamonds, New York*

Patricia Lizarraga *Hypatia Capital Group, New York*

James Rieger *Tannenbaum Helpen Syracuse & Hirschtritt, New York*

Joshua Rivera *Blockchain Capital, San Francisco, California*

Simon Thomas *Osborne Clark, London*

1600 – 1615 **Coffee/tea break**

1615 – 1715

Environmental Social and Governance (ESG), and sustainable investing

- ESG as a mainstream investment theme: have we moved past particular ESG products to a new investment standard?
- The industry leading the regulators: what legislation is needed to protect funds and investors?
- Do we need more focus on the social and governance aspects of ESG?
- What are the risks of ESG for fund houses?

Moderator

Laura Houët *CMS, London*

Speakers

Rebecca Cowdery *Borden Ladner Gervais, Toronto, Ontario*

Adi Herzberg *Credit Suisse Asset Management, New York*

John Hoepfner *Legal & General Investment Management America, Chicago, Illinois*

Jessica Wirth Strine *Vanguard, Philadelphia, Pennsylvania*

1900 – 2200 **Reception and Conference dinner**

Thalassa

179 Franklin St, New York, NY 10013, USA

Ticket price: \$155

Dress code: business attire

Transport will not be provided. Thalassa is located within walking distance from the Conrad New York hotel.



Conference dinner sponsors



0800 – 1700 **Registration**

0800 – 0845 **Welcome coffee**

0845 – 0850 **Opening remarks from the Co-Chair of IBA Investment Funds Committee**

Brian McDermott *A&L Goodbody, Dublin; Co-Chair, IBA Investment Funds Committee*

0850 – 0950

Planning for the next generation: the key challenges

- Pensions provisions: changes in who takes the decisions, and bears the risks
- The changing requirements of pension scheme investments
- The millennials' point of view

Moderator

Kirstene Baillie *Fieldfisher, London*

Speakers

Bernard Delbecque *European Fund and Asset Management Association, Brussels*

Robin Ellison *Pinsent Masons, London*

Florent Gauthier *Amundi Asset Management, Paris*

Fernando Larrain *Asociación de AFP de Chile, Santiago*

Richard Parkin *Parkin Consulting, London*

Professor Susan Thorp *University of Sydney, Sydney, New South Wales*

0950 – 1050

Retailisation of private market strategies

- What kinds of retail investors are interested in private market strategies? Why? What are their requirements?
- What are the available structures for managers, and what are their strengths and weaknesses given the asset classes?
- What are regulators doing to improve the possible solutions?

Moderator

Lora Froud *Macfarlanes, London; Secretary, IBA Investment Funds Committee*

Speakers

Jane Griffin *Partners Group, Baar, Switzerland*

Olga Gutman *Simpson Thacher & Bartlett, New York*

Arthur Man *Aberdeen Standard Investment, New York*

1050 – 1110 **Coffee/tea break**

1110 – 1210

Implications of platform intermediation

- The effect on product manufacturers: do they still know their customers?
- Product governance issues and the allocation of responsibilities between manufacturers and distributors.
- Should regulation of platforms be increased or changed?
- Are platforms cost effective and transparent?
- How do platforms cope with the regulation of inducements?
- How will platform offerings develop?

Moderator

Christian Schmies *Hengeler Mueller, Frankfurt; Vice Chair, IBA Investment Funds Committee*

Speakers

Richard Day *ML Capital Limited, London*

Monica Gogna *Dechert, London*

Jonathan Lipkin *The Investment Association, London*

Marta Oñoro *Allfunds Bank, Madrid*

1210 – 1330 **Lunch**

1330 – 1430

Accessing Asia – a regulatory overview

- Establishing an onshore presence
- Operating from offshore
- Private placement regime
- Managing regulatory and compliance risks

Moderator

Jeremy Lam *Deacons, Hong Kong SAR; Website Officer, IBA Investment Funds Committee*

Speakers

Petrus Huang *Drew & Napier, Singapore*

Lily Luo *Llinks, Shanghai*

Tom McGowan *Russin & Vecchi, Taipei*

Yasuzo Takeno *Mori Hamada & Matsumoto, Tokyo*

1430 – 1445 **Coffee/tea break**

Conference reception sponsor

Dechert
LLP

Conference luncheon and refreshment break sponsors

A&L Goodbody



Tuesday continued

1445 – 1545

Mutual funds and governance issues for regulated funds

- The concept of 'super' regulators oversight
- Fund/management company: a complex relationship
- Product governance
- Substance requirements: convergence or divergence?

Moderator

Michele Eisenhuth *Arendt & Medernach, Luxembourg City; Newsletter Officer, IBA Investment Funds Committee*

Speakers

Sara Crovitz *Stradley Ronon Stevens & Young, Washington DC*

Tom Owen *Jupiter Asset Management, London*

Amy Wareham *Goldman Sachs International, London*

Mark White *McCann Fitzgerald, Dublin*

1545 – 1700 **Regulators' roundtable**

Regulators from selected jurisdictions will exchange views on recent regulatory developments in a number of areas, including those discussed during the various panel discussions at the Conference.

Moderator

Brian McDermott *A&L Goodbody, Dublin; Co-Chair, IBA Investment Funds Committee*

Speakers

Martina Kelly *Central Bank of Ireland, Dublin*

Penelope Saltzman *Securities and Exchange Commission, Washington DC*

Robert Taylor *Financial Conduct Authority, London*

Laurent Van Burik *Commission de Surveillance du Secteur Financier, Luxembourg City*

1700 – 1715 **Closing remarks from the Conference Chair**

Rebecca Silberstein *Debevoise & Plimpton, New York*

The IBA, its officers and staff accept no responsibility for any views expressed, presentations or materials produced by delegates or speakers at the Conference.

Continuing Professional Development/Continuing Legal Education

*The number of CPD/CLE hours available may vary depending on the rules applied by the members' bar association/law society on time recording criteria.

For conference delegates from jurisdictions where CPD/CLE is mandatory, the IBA will provide a Certificate of Attendance for the conference. Subject to CPD/CLE requirements, this can be used by conference delegates to obtain the relevant number of hours' accreditation.

A CPD/CLE Certificate of Attendance is available to conference delegates on request. Please ask at the IBA conference registration desk for information on how to obtain the certificate.

The organisers may at any time, with or without giving notice, in their absolute discretion and without giving any reason, cancel or postpone the conference, change its venue or any of the other published particulars, or withdraw any invitation to attend. In any case, neither the organisers nor any of their officers, employees, agents, members or representatives shall be liable for any loss, liability, damage or expense suffered or incurred by any person, nor will they return any money paid to them in connection with the conference unless they are satisfied not only that the money in question remains under their control but also that the person who paid it has been unfairly prejudiced (as to which, decision shall be in their sole and unfettered discretion and, when announced, final and conclusive).

Exhibitors



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Information

Date

19–21 May 2019

Venue

Conrad New York
102 North End Avenue
New York, NY 10282, USA
Tel: +1 212-945-0100

Fees

Online registrations received:

	on or before 8 April	until 13 May
IBA member	\$1,410	\$1,520
ALFI/BAI/BVI/Investment Association/ NICSAs member	\$1,410	\$1,520
Non-member *	\$1,580	\$1,690
Young lawyers (under 30 years)	\$1,060	\$1,690
Academics/judges (full-time)	\$1,060	\$1,690
Public lawyers	\$1,060	\$1,690
Corporate counsel **	\$1,270	\$1,690
Reception and Conference dinner	\$155	\$155

After **13 May** registrations must be received in hard copy at the IBA office.

Hard copy registration forms and fees received:

	on or before 8 April	after 8 April
IBA member	\$1,565	\$1,690
ALFI/BAI/BVI/Investment Association/ NICSAs member	\$1,565	\$1,690
Non-member *	\$1,755	\$1,880
Young lawyers (under 30 years)	\$1,175	\$1,880
Academics/judges (full-time)	\$1,175	\$1,880
Public Lawyers	\$1,175	\$1,880
Corporate counsel **	\$1,410	\$1,880
Reception and Conference dinner	\$155	\$155

* By paying the non-member fee, we welcome you as a delegate member of the IBA for the year in which this conference is held, which entitles you to the following benefits:

- 1) Password access to certain parts of the IBA website.
- 2) Receipt of *IBA E-news* and access to online versions of *IBA Global Insight*.
- 3) Pay the member rate for any subsequent conference registrations for this calendar year.

** A reduced rate is offered to IBA Corporate Group Members. Please register online to obtain a 25 per cent discount on the IBA member fee.

If you would like to become a full or general member of the IBA, which includes membership of one committee or more – and inclusion in and access to our membership directory – we encourage you to do so now in order to register for this Conference at the member rate. You can find full details of how to join at www.ibanet.org.

Language

All working sessions and Conference materials will be in English.

How to register

Register online by 13 May at www.ibanet.org/conferences/conf945. **aspX** and make payment by credit card to avail of the ten per cent online registration discount or complete the attached registration form and return it to the Conference Department at the IBA together with your bank transfer/cheque payment. You should receive an email confirmation of your registration within five days; if you do not, please **contact confs@int-bar.org**.

A reduced rate is offered to lawyers who are over the age of 65, have been an IBA member for more than 20 years and are no longer practising law.

Full payment must be received in order to obtain your Conference documentation.

Fees include:

- Attendance at all working sessions
- Conference materials, including any available speakers' papers submitted to the IBA before 10 May
- Access to the above Conference working materials from the IBA website (www.ibanet.org) approximately seven days prior to the Conference
- Access to mobile delegate search application
- Lunch on Monday and Tuesday
- Tea and coffee during breaks
- Opening reception on Sunday 19 May

Please note that registrations are not transferable.

List of participants

In order for your name to appear in the list of participants, which will be distributed at the Conference, your registration form must be received by 13 May at the latest.

Mobile delegate search application

All registered delegates will receive a printed list of participants at the Conference; however, delegates are now also able to use the mobile delegate search. This application has been developed to aid networking by giving delegates instant access to an up-to-date list of their fellow attendees, and comes with the added benefit of a built-in messaging service. All registered delegates with an internet or Wi-Fi-enabled device will have access, using their IBA username and password. Simply visit: m.ibanet.org/conf945

Registration confirmation

All documentation regarding your attendance at the Conference can now be obtained from the IBA website. Upon receipt of your payment for the Conference a confirmation email will be sent containing instructions on how to download the documents. Registration confirmation will not be distributed by post.

Photography and filming

Certain sessions and/or social functions may be photographed and/or filmed and some of this content may be used for future IBA marketing materials, member communications, products or services. Should you have any concerns with regard to this, or do not wish to be featured in any of these materials please contact the IBA Marketing Department at ibamarketing@int-bar.org.

Promotional literature

Please note that no individual or organisation may display or distribute publicity material or other printed matter during the Conference, unless by prior arrangement with the IBA. Organisations and companies wishing to discuss promotional opportunities should contact the IBA Sponsorship Department at sponsorship@int-bar.org.

Payment of registration fees

US dollars: by cheque converted at the current rate of exchange and drawn on a US bank and in favour of the International Bar Association. Please send to: 4th Floor, 10 St Bride Street, London EC4A 4AD, United Kingdom.

OR by bank transfer to the IBA account at the National Westminster Bank, St James's & Piccadilly Branch, 208 Piccadilly, London W1A 2DG, United Kingdom.

SWIFT address NWBKGB2L, IBAN GB55NWBK60730101286498

Please ensure that a copy of the bank transfer details is attached to your registration form.

Pounds sterling: by cheque drawn on a UK bank and in favour of the International Bar Association. Please send to: 4th Floor, 10 St Bride Street, London EC4A 4AD, United Kingdom.

OR by bank transfer to the IBA account number: 13270222 (Sort Code 56-00-03) at the National Westminster Bank, St James's & Piccadilly Branch, 208 Piccadilly, London W1A 2DG, United Kingdom.

SWIFT address NWBKGB2L, IBAN GB05NWBK56000313270222

Please ensure that a copy of the bank transfer details is attached to your registration form.

Use the exchange rate prevailing at the time of registration.

Euro: by cheque or bank draft, drawn on a euro zone bank and converted at the current rate of exchange and in favour of the International Bar Association. Please send to: 4th Floor, 10 St Bride Street, London EC4A 4AD, United Kingdom.

OR by bank transfer to the IBA account at the National Westminster Bank, St James's & Piccadilly Branch, 208 Piccadilly, London W1A 2DG, United Kingdom.

SWIFT address NWBKGB2L, IBAN GB58NWBK60721106570631

Please ensure that a copy of the bank transfer details is attached to your registration form.

Use the exchange rate prevailing at the time of registration.

Online credit card payments: by Visa, Visa debit, MasterCard or American Express. No other cards are accepted.

PLEASE ENSURE THAT YOUR NAME AND 'CONF945NEWYORK' APPEAR ON ANY TRANSFER OR DRAFT.

No deductions or withholdings

All fees payable to us by you in accordance with the terms contained in this 'Information' section shall be paid free and clear of all deductions or withholdings whatsoever.

If any deductions or withholdings are required by law to be made from any fees payable to us by you under the terms contained in this 'Information' section you shall pay such sum as will, after the deduction or withholding has been made, leave us with the same amount as we would have been

entitled to receive in the absence of any such requirement to make a deduction or withholding.

If we obtain the benefit of any tax credit or other relief by reference to any such deductions or withholdings, then we shall repay to you such amount as, after such repayment has been made, will leave us in no worse position than we would have been had no such deductions or withholdings been required.

Conference sell-outs

The IBA places its conferences in venues of a suitable size for each event; however, there are times when our conferences may sell out. Should this happen, prospective delegates will be informed and a waiting list will operate. The waiting list will function on a 'first come, first served' basis, subject to receiving registered delegate cancellations. The IBA will not be liable for any travel or accommodation expenses incurred by an individual who travels to a conference without a confirmed place at the event.

Cancellation of registration or social functions

If cancellation is received in writing at the IBA office by **22 April**, fees will be refunded less a 25 per cent administration charge. Refunds will be made minus any monies owed to the IBA.

We regret that no refunds can be made after this date. Registrations or social function bookings received after 22 April will not be eligible for any refund of fees. Please note that NO exception will be made to this policy. Should you have difficulties in obtaining your visa and are not able to attend the Conference this cancellation policy will still apply.

Upon submission of your completed Conference registration form to the IBA you are considered 'registered' pending payment. Please note that the cancellation terms and conditions as indicated will apply as soon as your registration is received.

Provided you have cancelled your registration to attend an IBA conference in accordance with the terms of the 'cancellation of registration' clause included in the 'Information' section of the relevant conference programme, you must then confirm to us in writing at the IBA office as soon as possible, but in no event later than one year (12 calendar months) from the date of any such conference, all necessary details to enable any reimbursement owed to you to be paid. We regret that no refunds will be made after the date that is one year (12 calendar months) after the date of the relevant conference.

Travel arrangements and visas

Participants are responsible for making their own travel arrangements. It is recommended that you check your visa requirements with your local embassy or consulate. We are unable to dispatch visa invitation letters to support your visa application prior to receipt of your registration form and full payment of registration fees.

Please apply for your visa in good time.

Hotel accommodation

The IBA has reserved a limited number of guestrooms for the nights of 19 and 20 May inclusive, at the Conrad New York:

Conrad New York
102 North End Ave
New York, NY 10282, USA
Tel: +1 212 945 0100
Website: <https://tinyurl.com/IBAlF2019>

The following rate is per room, per night and exclusive of buffet breakfast, service charges and local taxes:

Single and double: \$449

For king and double-bedded suites, triple occupancy, an additional charge of \$30 will occur.

For double-bedded suites, quadruple occupancy, an additional charge of \$60 will occur.

To make your reservation please use the following hotel website link

<https://book.passkey.com/go/IBA519> and access code: IBA2019.

Alternatively, you can contact the hotel directly at the following number 888-370-1936. The hotel requires a credit card number to secure your reservation.

Cancellation and no-show policy

Please note that in the event of any cancellations or no-shows, rooms will be charged to the individual guest's credit card given at the time of booking.

Please note that any reservation made after 18 April will be subject to availability and cannot be guaranteed at the special IBA rate.

As a limited number of rooms have been blocked at the hotel, availability cannot be guaranteed once the room block is full.



Delegates are responsible for making accommodation reservations directly with the hotel and entering into an agreement with the hotel regarding credit card guarantees, cancellation terms and conditions, and room rates (should these differ from the special IBA rate). The IBA cannot accept responsibility for hotel accommodation disputes between a delegate and the hotel.

Unauthorised accommodation agents

It has been brought to our attention that there are multiple companies contacting past attendees, claiming to represent the IBA, offering 'assistance' with registration and hotel bookings.

They are operating by cold-calling and spamming companies whose names have appeared on previous List of Participants, Programmes and Sponsorship recognition. The only Accommodation Agent the IBA works with is Judy Lane ICS. Judy Lane ICS do not contact delegates on behalf of the IBA without delegates making initial contact. Please ignore any communication that does not come directly from the IBA or Judy Lane ICS.

Disabled access

The Conrad New York is wheelchair accessible. Please notify us if you require special assistance.

Social programme

Sunday 19 May

1900 – 2100 **Opening reception**

Blue Smoke Battery Park City

255 Vesey St, New York, NY 10282

Blue Smoke Battery Park City is located within walking distance from the Conrad New York hotel.

Monday 20 May

1900 – 2200 **Reception and Conference dinner**

Thalassa

179 Franklin St, New York, NY 10013

Ticket price: \$155

Transport will not be provided, *Thalassa* is located walking distance from the Conrad New York hotel.

Social event places cannot be guaranteed unless payment has been received before **16 May 2019**, subject to availability.

ANNUAL CONFERENCE OF THE INTERNATIONAL BAR ASSOCIATION



IBA 2019

COEX CONVENTION & EXHIBITION CENTER

SEOUL, SOUTH KOREA, 22–27 SEPTEMBER



OFFICIAL CORPORATE
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The 2019 Annual Conference will be held in Seoul, South Korea, a thriving metropolis where modern skyscrapers, high-tech subways and pop culture meet Buddhist temples, palaces and street markets.

WHAT WILL IBA 2019 OFFER YOU?

- Gain up-to-date knowledge of the key developments in your area of law which you can put into practice straight away
- Access to the world's best networking and business development event for lawyers and law firms – attracting over 6,000 individuals representing over 2,700 law firms, corporations, governments and regulators from over 130 jurisdictions
- Build invaluable international connections with leading practitioners worldwide, enabling you to win more work and referrals
- Increase your personal and law firm's profile in the international legal world
- Hear from leading international figures, including officials from the government and multilateral institutions, general counsel and experts from across all practice areas and continents
- Acquire a greater knowledge of the role of law in society through rule of law and human rights
- Be part of the debate on the future of the law

TO REGISTER YOUR INTEREST:

Visit: www.ibanet.org/Form/IBASeoul2019.aspx

Email: ibamarketing@int-bar.org

To receive details of all advertising, exhibiting and sponsorship opportunities for the IBA Annual Conference in Seoul, email andrew.webster-dunn@int-bar.org

Registration form

30th Annual Conference on the Globalisation on Investment Funds

19–21 May 2019, Conrad New York, New York, USA



Please read the 'Information' section before completing this form and return it together with your bank transfer or cheque to the Conference Department at the address overleaf.

REGISTER ONLINE AT WWW.IBANET.ORG/CONFERENCES/CONF945.ASPX TO MAKE IMMEDIATE AND SECURE PAYMENT BY CREDIT CARD AND OBTAIN A 10 PER CENT DISCOUNT ON THE FEES BELOW

PERSONAL DETAILS *(Please attach your business card or write in block capitals)*

Title _____ Given name _____ Family name _____

Name and country to be shown on badge *(if different from above)* _____

IBA Membership number *(if applicable)* _____ Date of birth _____

Firm/company/organisation _____

Address _____

_____ Country _____

Tel _____ Fax _____

Email _____

SPECIAL DIETARY REQUIREMENTS

If you have special dietary requirements, due to allergen intolerances, medical, religious reasons or a life choice, please specify the requirement below. The IBA is unable to cater for dietary requirements other than for the above reasons.

Please tick box if you have allergen intolerances and specify _____

Please state all other dietary requirements clearly, i.e. I am a vegetarian; I do not eat red meat.

Disclosure of dietary information denotes you have agreed to the IBA sharing this information with relevant third parties who are providing catering on our behalf.

TO OBTAIN A TEN PER CENT DISCOUNT ON THE FEES BELOW,
PLEASE REGISTER BY **13 MAY** ONLINE AT WWW.IBANET.ORG/CONFERENCES/CONF945.ASPX
IBA MEMBERS CAN REGISTER ONLINE BY **8 APRIL** FOR **US\$1,410**,
PLEASE SEE 'INFORMATION' FOR FURTHER ONLINE REGISTRATION DETAILS.

HARD COPY REGISTRATION FORMS AND FEES RECEIVED:	on or before 8 April	after 8 April	amount payable
IBA member	US\$1,565	US\$1,690	US\$
ALFI/BAI/NICSA member	US\$1,565	US\$1,690	US\$
Non-member*	US\$1,755	US\$1,880	US\$
Young lawyers (under 30 years)	US\$1,175	US\$1,880	US\$
Academics/judges (full-time)	US\$1,175	US\$1,880	US\$
Public lawyers	US\$1,175	US\$1,880	US\$
Corporate counsel**	US\$1,410	US\$1,880	US\$

SOCIAL FUNCTIONS

Sunday 19 May –Opening reception

Blue Smoke Battery Park City

I will attend

NIL

Monday 20 May – Reception and conference dinner

Thalassa

I will attend

US\$155

One dinner place per registered delegate is permitted.

Social function places are subject to availability and cannot be guaranteed unless payment has been received before **13 May**.

TOTAL AMOUNT PAYABLE US\$



*JOIN THE IBA TODAY AND REGISTER FOR THIS CONFERENCE AT THE IBA MEMBER RATE.
PLEASE FIND THE MEMBERSHIP APPLICATION FORM AT **WWW.IBANET.ORG**.

**A REDUCED RATE IS OFFERED TO IBA CORPORATE GROUP MEMBERS.
PLEASE REGISTER ONLINE TO OBTAIN A 25 PER CENT DISCOUNT ON THE IBA MEMBER FEE

A REDUCED RATE IS OFFERED TO LAWYERS WHO ARE OVER THE AGE OF 65, HAVE BEEN AN IBA MEMBER FOR MORE THAN 20 YEARS AND ARE NO LONGER PRACTISING LAW. PLEASE CONTACT THE IBA OFFICE FOR FURTHER INFORMATION.

FULL PAYMENT MUST BE RECEIVED IN ORDER TO PROCESS YOUR REGISTRATION.
PLEASE NOTE THAT REGISTRATIONS ARE NOT TRANSFERABLE.

METHODS OF PAYMENT

By credit card

Register online at www.ibanet.org/conferences/conf945.aspx and make immediate and secure payment by credit card

Note: please do not send your credit card details on the registration form or within an email or fax.

By bank transfer and cheque/draft

Please send me an invoice.

I enclose a cheque/draft for the total amount payable.

I have transferred to the IBA bank account the total amount payable and have attached a copy of the bank transfer details.

US dollars: by cheque converted at the current rate of exchange and drawn on a US bank and in favour of the International Bar Association. Please send to: 4th Floor, 10 St Bride Street, London EC4A 4AD, United Kingdom.

OR by bank transfer to the IBA account number: 01286498 (Sort Code 56-00-03) at the National Westminster Bank, St James's & Piccadilly Branch, 208 Piccadilly, London W1A 2DG, United Kingdom. SWIFT address NWBKGB2L, IBAN GB55NWBK60730101286498. **Please ensure that a copy of the bank transfer details is attached to your registration form.**

Pounds sterling: by cheque drawn on a UK bank and in favour of the International Bar Association. Please send to: 4th Floor, 10 St Bride Street, London EC4A 4AD, United Kingdom.

OR by bank transfer to the IBA account number: 13270222 (Sort Code 56-00-03) at the National Westminster Bank, St James's & Piccadilly Branch, 208

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Euro: by cheque or bank draft, drawn on a euro zone bank and converted at the current rate of exchange and in favour of the International Bar Association.

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PLEASE SEND THE COMPLETED FORM TO INTERNATIONAL BAR ASSOCIATION:

Conference Department

4th Floor, 10 St Bride Street, London EC4A 4AD, United Kingdom

Tel: +44 (0)20 7842 0090 Fax: +44 (0)20 7842 0091 Email: confs@int-bar.org www.ibanet.org

International Bar Association Conferences 2019



3–5 APRIL 2019 WESTIN PARIS, PARIS, FRANCE
IBA Annual Employment and
Discrimination Law Conference

3–5 APRIL 2019 LE MERIDIEN ETOILE HOTEL,
PARIS, FRANCE
IBA/ABA 19th Annual US and Europe Tax
Practice Trends Conference

10–12 APRIL 2019 SHERATON GRAND HOTEL
RESORT, RIO DE JANEIRO, BRAZIL
RMMLF/IBA International Mining and Oil
& Gas Law

12 APRIL 2019 KIEV, UKRAINE
IT Law Conference

13 APRIL 2019 PEACE PALACE, THE HAGUE,
THE NETHERLANDS
The Next Big Questions for International
Criminal Justice

29–30 APRIL 2019 HOTEL PRINCIPE DI SAVOIA,
MILAN, ITALY
30th Annual IBA Communications and
Competition Conference

7–8 MAY 2019 JW MARRIOTT, WASHINGTON
DC, USA
35th Annual IBA/IFA Joint Conference on
International Franchising

8–10 MAY 2019 RITZ CARLTON, BERLIN,
GERMANY
IBA Annual Litigation Forum: Disruption
in Litigation – new types of disputes in
a new world order

15–17 MAY 2019 ADLON KEMPINSKI, BERLIN,
GERMANY
36th IBA International Financial Law
Conference

15–17 MAY 2019 PALACIO DUHAU –
PARK HYATT, BUENOS AIRES, ARGENTINA
22nd Annual IBA Transnational Crime
Conference

19–21 MAY 2019 CONRAD, NEW YORK, USA
30th Annual Conference on the
Globalisation of Investment Funds

19–21 MAY 2019 SAO PAULO, BRAZIL
25th Global Insolvency and Restructuring
Conference

20–21 MAY 2019 ODD FELLOWS MANSION,
COPENHAGEN, DENMARK
5th IBA Global Entrepreneurship
Conference: The Nordic model –
rising up to the global challenge

21–22 MAY 2019 GRAND HOTEL, OSLO, NORWAY
Maritime and Transport Law Conference:
Opportunities and Risks in Shipping in 2019

22–23 MAY 2019 CORINTHIA, BUDAPEST,
HUNGARY
14th Annual Bar Leaders' Conference

31 MAY – 1 JUNE 2019 HILTON PHILADELPHIA
AT PENN'S LANDING, PHILADELPHIA, USA
7th Annual World Life Sciences Conference

4–5 JUNE 2019 THE PLAZA, NEW YORK, USA
18th Annual International Mergers
& Acquisitions Conference

6–7 JUNE 2019 IMPERIAL HOTEL, TOKYO, JAPAN
15th Annual IBA Competition
Mid-Year Conference

13 JUNE 2019 LONDON, ENGLAND
2nd European Fashion and Luxury
Conference

25–26 JUNE 2019 OECD, PARIS, FRANCE
17th Annual IBA Anti-Corruption
Conference

6–7 SEPTEMBER 2019 FLORENCE, ITALY
23rd Annual Competition Conference

21 SEPTEMBER 2019 SEOUL, SOUTH KOREA
Fundamentals of International Legal
Business Practice: IBA Young Lawyers'
Training

22–27 SEPTEMBER 2019 COEX CONVENTION
& EXHIBITION CENTER, SEOUL, SOUTH KOREA
IBA Annual Conference 2019

 **IBA 2019**
SEOUL 22–27 SEPTEMBER
ANNUAL CONFERENCE OF THE INTERNATIONAL BAR ASSOCIATION
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24–25 OCTOBER 2019 MILAN, ITALY
3rd IBA Litigation Conference on Private
International Law

30 OCTOBER – 1 NOVEMBER 2019 GRANGE ST
PAUL'S HOTEL, LONDON, ENGLAND
9th Biennial Global Immigration
Conference

31 OCTOBER – 3 NOVEMBER 2019 TASHKENT,
UZBEKISTAN
IBA Europe-Caucasus-Asia Forum

6–8 NOVEMBER 2019 ADDIS ABABA, ETHIOPIA
Biennial IBA African Regional Forum
Conference

7–8 NOVEMBER 2019 SÃO PAULO, BRAZIL
IBA Latin American Entrepreneurship
Conference

7–8 NOVEMBER 2019 BERLIN, GERMANY
6th Biennial Technology Law Conference –
Technology Law Taken to the Next Level

14–15 NOVEMBER 2019 HAMBURG, GERMANY
Digital Operations: 2019 – Manufacturing,
Supply Chains and Transporting Goods

20 NOVEMBER 2019 LONDON, ENGLAND
4th IBA European Start-Up Conference

21 NOVEMBER 2019 LONDON, ENGLAND
Private Equity Transactions Symposium

21–22 NOVEMBER 2019 LONDON, ENGLAND
Building the Law Firm of the Future

5–6 DECEMBER 2019 FRANKFURT, GERMANY
6th Annual Corporate Governance
Conference



International Bar Association

the global voice of the legal profession

The International Bar Association (IBA), established in 1947, is the world's leading organisation of international legal practitioners, bar associations, law firms and law societies.

The IBA influences the development of international law reform and shapes the future of the legal profession throughout the world. It has a membership of more than 80,000 individual lawyers and more than 190 bar associations and law societies spanning over 170 countries.

Inspired by the vision of the United Nations, the IBA was founded in the same spirit, just before the Universal Declaration of Human Rights was proclaimed in 1948.

The IBA covers all practice areas and professional interests, providing members with access to leading experts and up-to date information, enabling them to better represent their clients' interests.

Through its various committees, fora and task forces, the IBA facilitates the exchange of information and views among its members as to laws, practices and professional responsibilities relating to the practice of law around the globe.

Investment Funds Committee overview

The Investment Funds Committee provides a convenient forum for its members to consider current developments in the global investment funds industry, including both regulatory and product development. It also produces newsletters and occasional e-bulletins for its members. In addition to its programmes at the annual IBA conferences, the committee presents an annual conference on Globalisation of Investment Funds normally held in June, which celebrates its 30th successful year in 2019. The event attracts delegates from approximately 30 countries, and features presentations by senior regulators from around the world, senior executives of top fund managers and other fund service providers as well as from leading practitioners in the field.

Contact information

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