



SUMMER COURSE M&A

International Public M&A

Introductory and Professional Course



Advisory Board:

Prof. Dr. Ingo Saenger,
Director of the Institute for
International Business Law

Dr. Frank Thiäner,
P+P Pöllath + Partners

The castle of Münster: main building of the University

Due to the increasing significance of transactional practices, the Institute for International Business Law of the University of Münster and JurGrad gGmbH are once again offering summer courses combining fundamental and current legal rules with the practical experience of top-ranking law and other advisory firms.

An innovation of this summer course will be that following the Introductory Course a Professional Course will be offered. Specialist and practitioners of international public M&A will be leading this course.

To meet the special requirements and needs of advisory practice, taking into consideration changes in tax law, new Corporate Governance policies and international activities, the focus of the Introductory Course this year will be on the current developments in M&A Transactions in general. Priority is given to Due Diligence, as well as to valuation and to public M&A. One main theme of the Professional Course will be the latest developments of M&A. Furthermore the subject area Tax and Manager will be given special consideration. In this context, the tax planning by seller, current developments in Acquisitions, financing, the role of advisor as well as the role of managers and board members will be discussed and compared. Arbitration is a further emphasis of this course and will be looked at in depth through a case study.

We thank all lecturers for their contribution. We are looking forward to seeing you in Münster.



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In cooperation with



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C H A N C E



CRAVATH, SWAINE & MOORE LLP

 ERNST & YOUNG

**Raupach
& Wollert-Elmendorff**
Rechtsanwalts-gesellschaft mbH



Introductory Course 2009

Schedule 1st Part

Monday, August 10, 2009

Basics

- 2.00 p.m. – **Introduction to M&A Transactions**
3.50 p.m. Dr. Frank Thiäner
Dr. Matthias Mielke
- 4.10 p.m. – **Introduction to Share Purchase Agreements**
6.00 p.m. Dr. Frank Thiäner
Dr. Matthias Mielke

Tuesday, August 11, 2009

DD and Valuation

- 9.00 a.m. – **Legal Due Diligence**
10.50 a.m. Dr. Carsten van de Sande, LL.M.
- 11.10 a.m. – **Financial Due Diligence**
1.00 p.m. Jürgen Zapf

Lunchtime

- 2.00 p.m. – **Tax Due Diligence**
3.50 p.m. Dr. Frank Bayer
- 4.10 p.m. – **Valuation and Financial Impact**
6.00 p.m. Dr. Simon Wilske

Who should attend?

Students, Young Professionals, Lawyers, Tax Consultants,
Tax Assistants

Discount for (previous) participants of our Master Programs.

Wednesday, August 12, 2009

Public M&A

- 9.00 a.m. – **Takeover Law, Case Study**
10.50 a.m. Dr. Thomas Stohlmeier, LL.M.
- 11.10 a.m. – **Criminal Law Aspects**
1.00 p.m. Dr. Werner Franke, LL.M.

Lunchtime

- 2.00 p.m. – **International Public M&A**
6.00 p.m. Dr. Kai Liekefett, LL.M., EMBA



The „Kettlersche Hof“ in the heart of Münster.



Professional Course 2009

Schedule 2nd Part



The courses take place in a pleasant atmosphere.

Thursday, August 13, 2009

Update M&A

- 9.00 a.m. – **The latest in Share Purchase Agreements**
 Dr. Johannes Schulte, LL.M.
 Dr. Georg Greitemann, LL.M.
 Jens Hörmann

Lunchtime

- 2.00 p.m. – **Tender Offer / Squeeze Out /
 Delisting / Recent Experiences**
 Dr. Reinhold Ernst
 Dr. Rainer Krause, LL.M.

Friday, August 14, 2009

Tax and Manager

- 9.00 a.m. – **Role of Managers and Board Members**
 Dr. Benedikt Hohaus
 Dr. Christoph Weber, LL.M., EMBA
- 12.00 p.m. – **Acquisition Finance**
 Dr. Bernd Egbers

Lunchtime

- 2.00 p.m. – **Role of Advisors**
 Dr. Christoph Holstein
- 4.10 p.m. – **Tax Planning by Seller**
 Dr. Allit Lohbeck, LL.M.

Saturday, August 15, 2009

Restructuring

- 9.00 a.m. – **Opportunities and risks involved
 in purchasing a bankrupt company**
 Dr. Jan Wildberger
 Dr. Frank Thiäner

Who should attend?

Lawyers (In-House and Private Practice), Tax Advisors, Consultants,
 Young Professionals, Participants of the Introductory Course

Discount for (previous) participants of our Master Programs.



Faculty

Panel of Lecturers



Dr. Frank Bayer
P+P Pöllath + Partners,
Munich



Jens Hörmann
P+P Pöllath + Partners,
Munich



Dr. Frank Thiäner
P+P Pöllath + Partners,
Munich



Dr. Reinhold Ernst
Hengeler Mueller,
Düsseldorf



**Dr. Rainer Krause,
LL.M.**
Hengeler Mueller,
Düsseldorf



**Dr. Carsten van de Sande,
LL.M.**
Hengeler Mueller,
Frankfurt a.M.



Dr. Bernd Egbers
Ashurst,
Frankfurt a.M.



**Dr. Kai Haakon E.
Liefekett, LL.M., EMBA**
Cravath,
Swaine & Moore LLP,
New York



**Dr. Christoph Weber,
LL.M., EMBA**
P+P Pöllath + Partners,
Munich



**Dr. Werner Franke,
LL.M.**
Attorney-at-law
and Tax Advisor,
Berlin



**Dr. Allit Lohbeck,
LL.M.**
P+P Pöllath + Partners,
Berlin



Dr. Jan Wildberger
Dechert LLP,
Munich



**Dr. Georg Greitemann,
LL.M.**
P+P Pöllath + Partners,
Munich



Dr. Matthias Mielke
Raupach & Wollert-
Elmendorff,
Hamburg



Dr. Simon Wilske
Citigroup Global Markets
Deutschland AG & Co.
KGaA,
Frankfurt a.M.



Dr. Benedikt Hohaus
P+P Pöllath + Partners,
Munich



**Dr. Johannes Schulte,
LL.M.**
Hogan & Hartson LLP,
Munich



Jürgen Zapf
Ernst & Young AG,
Munich



Dr. Christoph Holstein
Clifford Chance,
Düsseldorf



**Dr. Thomas Stohlmeier,
LL.M.**
Clifford Chance,
Düsseldorf



General Informations



Venue

All courses will be held at the "Kettlerscher Hof", Königsstrasse 51–53, 48143 Münster, which is located in the city of Münster close to the main building of the Faculty of Law. The homepage of JurGrad gGmbH (www.sc-mergers.de) will provide you with all the necessary information of how to get there by car or with public transportation.

Early Registration:

Save € 200.–
by registering until
June 15, 2009!

Course Fees

	Standard	Reduced*
First Part Introductory Course** (2 ½ days)	€ 800.–	€ 600.–
Second Part Professional Course (2 ½ days)	€ 1,300.–	€ 1,100.–
All two parts	€ 1,900.–	€ 1,500.–

* Interns (Referendare), students, doctorands, former and recent participants of our postgraduate courses

** No fee for (full-time) students of the University of Münster (max. 15)
Costs for the course materials (optional) € 35.–

The fee for the Advanced and Professional Course includes all lunches, course materials and refreshments.



Accommodation

Accommodation is not provided by the organizer. However, you can contact our office to get a directory of hotels which offer a discount to our participants. For further help, please refer to the tourist information in Münster (tourismus@stadt-muenster.de).

JurGrad^o

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and Business Law

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Contact

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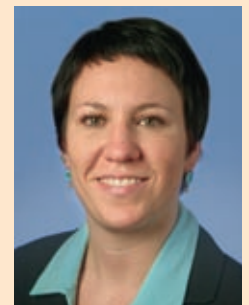
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Kirsten Schoofs
Attorney-at-law



Felicitas Schuder, M.A.

- 1 Castle of Münster
- 2 Kettlerscher Hof, Königsstraße 51–53, 48143 Münster
- 3 Office of the JurGrad gGmbH, Königsstraße 46, 48143 Münster
- 4 Münster Central Station

Please note: The contents of this flyer may be subject to alterations.

The Best of Theory and Practice

Founded in the summer of 2002, JurGrad gGmbH supports the academic and continuing education of the University of Münster in the areas of Law and Business Law.

In order to optimally prepare our course participants for an excellent professional qualification in national and international areas, we co-operate with well-known lecturers from Germany and around the world who work in banks, business consultancies, finance courts, universities, as well as nationally and internationally operated law firms.

In this way, we are able to combine long-term experience and knowledge in the subject areas with up-to-date teaching and research.

The best of the best – for your professional success.

JurGrad ^o •

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