



## P+P SEMINAR

### EUROPEAN REGULATION ON SUCCESSIONS

Thursday, 19 June 2014, 1:00 p.m. – approx. 6:30 p.m.

P+P Pöllath + Partners  
Potsdamer Platz 5  
10785 Berlin

#### PROGRAM

- 1:00 p.m. *Light lunch*
- 2:00 p.m. **Overview on the European Succession Regulation** **Dr. Andreas Richter**  
P+P Pöllath + Partners, Berlin  
*English language*
- 2:45 p.m. *Coffee break*
- 3:15 p.m. **Case Studies I:** **Dr. Holger Bielez**, Wolf Theiss, Vienna  
**Lucinda Main**, BeardWinter, Toronto  
**Alessia Paoletto**, Withers LLP, London  
**Alain Van Geel**, Tiberghien, Brussels  
**Dr. Andreas Richter**, P+P, Berlin  
*English language*
- Applicable law
  - Choice of law
  - Executorship
  - Forced heirship/ordre public
- 4:00 p.m. *Coffee break*
- 4:15 p.m. **Case Studies II:** **Dr. Holger Bielez**, Wolf Theiss, Vienna  
**Lucinda Main**, BeardWinter, Toronto  
**Alessia Paoletto**, Withers LLP, London  
**Alain Van Geel**, Tiberghien, Brussels  
**Dr. Andreas Richter**, P+P, Berlin  
*English language*
- Application to trusts
  - Jurisdiction
  - Impact on third states
  - European Certificate on Successions
- 5:00 p.m. *End of seminar + Drinks on roof top of P+P office building (17<sup>th</sup> floor overlooking Tiergarten, Brandenburg Gate, etc.)*

For any questions regarding the seminar, please do not hesitate to contact:

Paula Gelbke  
P+P Pöllath + Partners Berlin  
E-mail: [paula.gelbke@pplaw.com](mailto:paula.gelbke@pplaw.com)  
Phone: +49 (30) 253 53-134

Mandy Heiduschka  
P+P Pöllath + Partners Berlin  
E-mail: [mandy.heiduschka@pplaw.com](mailto:mandy.heiduschka@pplaw.com)  
Phone: +49 (30) 253 53-132

## SPEAKERS



**Holger Bielez** is partner at the Vienna office of Wolf Theiss since 2010. He has extensive experience in national and international litigation and represents and assists his private clients in succession law disputes and other matters of wealth succession. Holger's recent cases include the successful representation of the heir of a multi-million estate, who had been deprived of the estate by her sister triggering a long-lasting and complex court litigation. He is frequently involved in private client events in relation to issues of succession law, most recently concerning the enactment of the EU succession law regulation and its future effects on the administration of international estates in Austria. Holger further has ample experience in shareholders' disputes among private clients, in particular in the context of succession. Besides his membership in the Vienna Bar Association, he is a member of the Litigation and Private Clients committee of the International Bar Association, and of the Section of International Law at the American Bar Association. Holger is ranked by Chambers and Legal 500 and is regular speaker at international conferences.



**Lucinda Main** advises clients on a range of trust, estate and charity law matters. She has obtained the Trust and Estate Practitioner (TEP) designation from the Society of Trust and Estate Practitioners. She has written and co-authored articles for Canadian and international publications including for *Trusts and Trustees*, *Journal of International Tax*, *Trust and Corporate Planning* and *Canadian Tax Focus*. Lucinda has presented at various conferences including for the International Association of Young Lawyers, Ontario Bar Association, Canadian Tax Foundation and American Law Institute/American Bar Association. She is currently an executive committee member of the Ontario Bar Association's Taxation Law Section and Trusts and Estates Law Section, organizing committee member of the Canadian Tax Foundation's annual Ontario Conference and the Canadian representative for the International Association of Young Lawyers.



**Alessia Paoletto** is a dual qualified Italian lawyer (avvocato) and English solicitor who regularly advises clients on international succession planning as well as on complex cross-border inheritance disputes with an emphasis on Italian and English conflict of laws issues. She joined Withers LLP ([www.withersworldwide.com](http://www.withersworldwide.com)) in 2005, and her combined expertise means that she is able to understand both Common Law and Civil Law systems and can approach them from a technical as well as practical perspective. Her practice includes assisting international clients in structuring all aspects of their Italian real estate assets, from acquisition to holding to passing on to future generations both from a personal and corporate point of view. Alessia is a member of AIJA – International Association of Young Lawyers and is fluent in English, Italian and French.



**Alain Van Geel** is a partner at Tiberghien. As a lawyer, his area expertise mainly focuses on Belgian and international family law, matrimonial property law, gifts and donations, inheritance law and law of succession as well as (national and international) estate planning in particular with respect to the aspects of Belgian and international civil law. He is a member of the editorial staff of the "Nieuwsbrief notariaat". He lectures at the UAMS (University of Antwerp Management School) and the Belgian private banking association on (national and international) estate planning and Belgian international private law. He is a regular speaker at seminars and author of several estate planning related articles in Belgian periodicals.



**Andreas Richter** joined P+P in 2001. Some of Germany's leading family offices, family businesses and foundations as well as their peers abroad form the client basis for Andreas' work as a legal and tax advisor. Andreas is widely acknowledged as one of Germany's pre-eminent private client lawyers. The quality of Andreas' cross border work was recognized when he was elected as Academician of the International Academy of Estate and Trust Law. Andreas is the managing director of the Berlin Tax Policy Forum which is a leading country wide forum for the debate on tax policy. He chairs the executive board of the postgraduate programme 'Business Succession, Inheritance Law & Asset Management' at the University of Muenster/Westphalia. He serves as a member on boards of family offices, foundations and family businesses and acts as executor.



## Registration form

### P+P Seminar

#### EUROPEAN REGULATION ON SUCCESSIONS

Thursday, 19 June 2014, 1:00 p.m. – approx. 6:30 p.m.

P+P Pöllath + Partners

Potsdamer Platz 5

10785 Berlin

**Fax to: +49 (30) 253 53 999**

**1:00 p.m. Light lunch**

- I will attend.
- I will not be able to attend.

**2:00-5:00 p.m. Seminar**

- I will attend.
- I will not be able to attend.
- I am interested in the conference documents (via e-mail).

**5:00 p.m. Drinks**

- I will attend.
- I will not be able to attend.

**Surname:**

**First Name:**

Contact information:

Company:

Street:

Country:

ZIP Code:

City:

Telephone:

Facsimile:

E-mail:

Date:

Signature: