P+P WORKSHOP

Wednesday, June 5, 2013, 9:30 a.m. – approx. 2:30 p.m.

P+P Pöllath + Partners
Hauptwache
Zeil 127
60313 Frankfurt / Main

PROGRAM

9:30 a.m.	*Coffee*	
10:00 a.m.	**Introduction:** **Uses of trust devices from a German perspective**	**Dr. Christoph Philipp** P+P Pöllath + Partners, Munich *German language*
10:30 a.m.	**Tax treatment of trusts under German tax law (income tax, inheritance tax, controlled foreign corporation rules)**	**Dr. Maximilan Haag** P+P Pöllath + Partners, Munich *German language*
11:00 a.m.	**Discussion**	
11:15 a.m.	*Coffee break*	
11:30 a.m.	**Trusts from an international perspective: jurisdictions, control, protector, taxation etc.**	**Sarah Cormack** Withers LLP, London *English language*
12:00 p.m.	**Trusts from a US perspective:** **grantor trusts, non-grantor trusts, foreign trusts**	**Rachel Harris** Loeb & Loeb, Los Angeles *English language*
12:30 p.m.	**Discussion**	
12:45 p.m.	*Lunch*	
1:30 p.m.	**Panel discussion**	**Sarah Cormack,** **Rachel Harris,** **Dr. Andreas Richter** P+P Pöllath + Partners, Berlin
2:30 p.m.	*End of seminar*	

SPEAKERS

Sarah Cormack is a partner with Withers in London (www.withersworldwide.com). She has particular expertise in advising on the establishment of private trust company structures and related fiduciary and governance issues, together with all aspects relating to the family office. Sarah graduated from the University of Oxford.

Rachel Harris is a partner with Loeb & Loeb in Los Angeles (www.loeb.com). She counsels clients in connection with all aspects of domestic and international estate planning for individuals and families, trust and estate administration. Her practice encompasses multi-jurisdictional and international matters. Rachel graduated from the Yale Law School.

Christoph Philipp advises on tax and estate planning for high net worth individuals. Trusts are another focus of his practice. Christoph lectures widely, among others in a postgraduate course on business succession, inheritance law and private wealth at the University of Muenster. P+P aided to set up the course. Christoph joined P+P in 2003. In his Ph.D. he wrote about the treatment of private equity participations for estate tax purposes.

Max Haag counsels clients in connection with tax law, estate planning, business successions and private wealth. Max regularly publishes on all aspects of domestic and international tax law. He joined P+P in 2010. Max graduated from Duke Law School in 2005 and clerked for the Chief Justice of the Supreme Court of Israel.

Andreas Richter has many years of experience in business succession and estate planning, legal and tax structuring of private wealth and family offices as well as trust and foundation law. He joined P+P in 2001. He edits Germany's leading textbook on foundations (Handbuch des Stiftungsrechts). Andreas graduated from the University of Cambridge (UK) and the Yale Law School.