

Date of the seminar:

Monday 13th December 2010 from 16h30 to 18h15
(coffee and cake will be served)

Location of the seminar:

Faculty of Law, Economics and Finance
BRC 2.01 (2nd floor)
148, avenue de la Faïencerie
L-2511 Luxembourg

Language:

English

Registrations:

- Free seminar
- Maximum number of registrations: 40
- **Registrations** by email:
fdef-colloques@uni.lu (Last name, first name, institution)

Information:

Tel: +352 46 66 44 6619
Contact person: Mrs Armelle Arnould



The ATOZ Chair of European and
International Taxation presents the

Seminar

Investing in Luxembourg – The Tax Perspective

By

Anita Dubost, ATOZ, Luxembourg

Dr. Carsten Bödecker, Luther, Düsseldorf

Uwe Bärenz, Pöllath+Partners, Berlin

Moderator: *Ass. Prof. Dr. Alexander Rust*



Monday 13th December 2010
From 16h30 to 18h15

Seminar “Investing in Luxembourg – The Tax Perspective”

In the first part of the seminar different types of investment vehicles in Luxembourg will be presented and the tax consequences of the different investments will be illustrated. Particular emphasis will be put on the SICAF, SICAV and SICAR regime.

The second part of the seminar will focus on the question whether the different investment forms can claim treaty benefits and are entitled to the advantages of the Parent-Subsidiary Directive. As an example the speaker will give a description about the possibilities to reduce withholding taxes and to apply for the reimbursement of these taxes in Germany.

The last part illustrates the tax consequences of an investment in Luxembourg from the perspective of a German investor. A case study will complete the foregoing analysis.

Each presentation will last for about 20 minutes. During the last 45 minutes we will have a panel discussion and time for questions from the audience.

Who should attend:

The seminar is designed for young tax practitioners in Luxembourg as well as for all students having a basic knowledge of Luxembourg tax law.

Anita Dubost studied law at the University of Nice – Sophia Antipolis. Before joining ATOZ in 2007 she worked for Cabinets Fontaneau in France where she was involved in international projects with a focus on the real estate sector. She advises on international restructuring to US and European investment and private equity funds and is equally specialized in the procedure for reclaims of withholding taxes.

Dr. Carsten Bödecker studied law at the Universities of Münster and Cambridge (England) and received his doctorate for a thesis in the area of comparative law. He was admitted to the German bar in 1995 and passed the tax advisor exam in 1999. Dr. Carsten Bödecker was head of the Dusseldorf Financial Services Tax division of one of the "Big Four" accountancy firms from 2002 as a partner before he joined Luther in 2009. He is a visiting lecturer for international tax law at the University of Osnabrück and one of the founding members of the association "Forum Kapitalmarktinstrumente - Kapitalmarktfinanzierung e.V."

Uwe Bärenz studied philosophy and law in Berlin. He was admitted to the bar in 1999 and is a partner at Pöllath+Partners. He has specialized in Private Equity Funds, Private and Public Placements, Pension Funds, Insurance Companies, Investment Funds, Funds of Funds, and Family Offices. He has published extensively and is a regular speaker at tax conferences. He heads the Euroforum conferences on tax optimized investments in Luxembourg.